



Shareholder and Investor Webinar – Proposed Demerger & IPO of Non-Lithium Exploration Assets via Minerals 260 Limited

Investor webinar to held on Friday, 3 September 2021

Further to its releases of 19 August 2021 providing details of the demerger and Initial Public Offer (IPO) of its non-lithium exploration assets in Western Australia via Minerals 260 Limited (**Minerals 260**), Liontown Resources (ASX: LTR) is pleased to advise that the Managing Director of Minerals 260, David Richards, will be hosting a live shareholder and investor webinar commencing at **9.00am (WST) / 11.00am (AEST), Friday 3 September 2021**.

Mr Richards will run through a brief presentation on the new company's projects and discuss the mechanism and timetable for the demerger and proposed pro rata in-specie distribution of shares in Minerals 260 to Liontown shareholders, before opening the forum to shareholder questions via the webinar platform.

Shareholders and interested investors can join the webinar via the following link:

<https://www.bigmarker.com/read-corporate/Minerals-260-Demerger-and-IPO-Briefing>

It is recommended that you log on at least 10 minutes prior to the commencement of the webinar.

Shareholders who would like to submit questions prior to the commencement of the webinar can email them to: info@readcorporate.com.au.

This announcement has been authorised for release by the Board.

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